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Goldman, Sachs & Co. and UBS Securities LLC

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ESTHER LOWINGER,

Plaintiff,

v.

PZENA INVESTMENT MANAGEMENT,
INC., et al.,

Defendants.

Master File No.07 CV 10524 (AKH)

NOTICE OF MOTION TO DISMISS

ORAL ARGUMENT REQUESTED

PLEASE TAKE NOTICE that upon the accompanying Underwriter Defendants' memorandum of law in support of the Motion To Dismiss The Consolidated Amended Complaint, joining with the Pzena Defendants' memorandum of law, the affidavit of Brian H. Polovoy, counsel for the Pzena Defendants, sworn to on May 22, 2008, and all exhibits thereto, and all prior pleadings and papers in this action, Defendants Goldman, Sachs & Co. and UBS Securities LLC, by and through their undersigned counsel, will move this Court, in Courtroom 14D of the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, on the 7th day of August 2008, at 9:30 a.m. or as soon thereafter as counsel

may be heard, for an order dismissing the Consolidated Amended Complaint with prejudice pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, and for such other and further relief as the Court deems just and proper.

Dated: New York, New York
May 22, 2008

s/_____
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